

ReProjectSM Request For In-Force Illustration

To: _____
(Current Insurance Company)

Re: Policy Number(s): _____

To Whom It May Concern:

I hereby grant _____ access to any and all information from your company pertaining to me and any of my life insurance policies.

Owner's Name: _____ Owner's SSN: _____

Owner's Signature: _____ Date: _____

Insured's Name: _____ Insured's DOB: _____

Please forward a current status (cash values, loans, etc.) and an in-force illustration on the above referenced insurance policies. The in-force illustration should be run as follows:

- Current & guaranteed hypothetical interest rate
- Or
- Hypothetical rate of return of 0% 6% 8% other _____% (not to exceed 12%)

Type of in-force illustration(s) requested:
(Check all that apply)

- Full Pay – pay scheduled premiums all years
- Limited Pay – scheduled premium payments stop when values adequate to endow policy
- Solve for level premium to endow policy
- Please also provide current account value, surrender value and beneficiary designations
- Other:

I authorize you to forward this information via fax to _____
(Name)

at _____
(Fax)

In addition to a ReProjection, I would like to see an Advanced Market Strategy.